



# APOR and SSA-222 Security Awareness Certification

January 16, 2025

Thank you for joining today's webinar! We will begin at 1 p.m. ET You will not hear audio or see captions until we begin.





# APOR and SSA-222 Security Awareness Certification

January 16, 2025

# AGENDA

#### **APOR and SSA-222 Security Awareness Certification**

Logistics and Introductions

Security Awareness Certification Collection Process

Q & A Session

Annual Performance Outcome Report (APOR) Process

Q & A Session



### Logistics

- TPM is recording and capturing the transcript from today's meeting and will make it available on the Your Ticket to Work website at <u>EN Essentials Learning Events</u>.
- Please feel free to ask a question in the MS Teams chat section.
- Closed Captioning is available for participants who join using the MS Teams Application or by using the closed captions link provided in the GovDelivery email announcement for today's call.
  - To turn on Closed Captions in MS Teams, go to the three ellipses at the top of the MS Teams window; click on "More"; scroll down the list to "Language and Speech" then click on "Turn on live captions."
  - When using the link option, paste the link in the browser and it will open a separate window to view closed captions.
- Per the Ticket Program Agreement (Part III, Section 11 subsection I), EN staff are not permitted to record this meeting nor capture the transcript.



### Introductions

#### **MODERATOR**

#### **Derek Shields**

Senior EN Development and Training Manager Ticket to Work Program Manager

#### PRESENTERS

#### **Ana Morales**

*EN Development and Training Manager* Ticket to Work Program Manager

#### LaKesha Hunt

Program Manager Ticket to Work Program Manager





# Security Awareness Certification Collection Process



### Purpose

#### **Security and Privacy Awareness Training**

- Per the Ticket Program Agreement (TPA) Part IV Section 6.A.1: All EN employees, as well as contractors and subcontractors, and/or affiliate partner personnel who will have access to Social Security information must complete annual training in security and privacy awareness.
- The training involves reading, understanding, and signing the Security Awareness Form SSA-222



Security and Privacy Awareness Training Contractor / Affiliate Personnel Security Certification

#### Purpose:

This training document is to be signed by contractor, subcontractor, or affiliate personnel, and those acting on behalf of the Social Security Administration (SSA) who have been granted access to SSA information and information systems to certify that they have received and understand SSA Information Security and Privacy Awareness Training detailed below.

#### Background:

SSA is vital to the economic security of the United States. In the performance of their duties in support of SSA's mission, all contractors, subcontractors, affiliates, and those acting on behalf of SSA who have been granted access to SSA information systems, hereafter referred to as "Authorized Users(s)," are responsible for protecting such information and information systems (e.g., hardware, software/applications, federal information/ata, network, people) throughout the entire information life cycle, including collection, processing, maintenance, use, sharing, dissemination, or disposition of information. Federal information includes information created, collected, processed, maintained, disseminated, disclosed, or disposed of by or for the Federal Government, in any medium or form.

Security awareness training is required for Authorized Users, per Section 44 USC 3554 of the Federal Information Security Modernization Act of 2014 (FISMA). Failure to follow prescribed rules or misuse of federal information and information systems can lead to criminal penalties, including fines and imprisonment, and disciplinary actions according to the contract and/or agreement under which I am performing work for SSA.

I understand that SSA maintains a variety of sensitive information about the agency's operations and programs, which may be information pertaining to program (e.g., information about SSA's clients) or non-program (e.g., administrative and personnel records) matters. I understand that SSA may authorize me to have access to federal information and information systems and that my access to and use of such information and information systems must be in accordance with the provisions of the contract and/or agreement under which I am performing work for SSA.

I understand that the terms in the contract and/or agreement under which I am performing work for SSA take precedence over this document. I understand that any questions I may have concerning authorization(s) to access SSA information and information systems should be directed in accordance with the terms of the contract and/or agreement. I have read, understand, and agree to the following conditions:

#### Insider Threat

An insider threat is someone with authorized access who uses that access, intentionally or unintentionally, to harm the security of the Agency or the Nation. The individual with authorized access may attempt to wittingly or unwittingly harm the security of the agency through espionage, terrorism, unauthorized disclosure of sensitive information, or the loss or degradation of agency resources or capabilities.

- If I observe a potential insider threat, I will report the incident to <u>SSAITP@ssa.gov</u> and, as appropriate, in accordance
  with the personally identifiable information and incident reporting requirements in the contract or agreement under which I
  am working.
- I will safeguard federal information and information systems from exploitation, compromise, espionage, terrorism, or other unauthorized use and disclosure.



### **Forms SSA-222 and Addendum**

#### Form SSA-222

- The SSA-222 is used to certify that the signer has received and understands the SSA Information Security and Privacy Awareness Training.
- <u>All</u> EN employees, including contractors, subcontractors, and affiliate partner personnel, must sign and date Form SSA-222.
- <u>All</u> ENs must keep signed copies of Form SSA-222 for all staff on file at the EN location.

#### Form SSA-222 Addendum

- The SSA-222 Addendum is used to certify that the staff listed on the form have completed Form SSA-222.
- ENs with more than one staff must complete the SSA-222 Addendum.
- Only the Signatory Authority or Suitability Contact can complete and sign the SSA-222 Addendum.

#### How to Find the Forms

- Go to <u>YourTicketToWork.ssa.gov</u>.
- Choose Resources from the top menu.
- Choose Forms on the left-hand side of the screen.
- The SSA-222 Form and the Addendum are located under the Maintenance heading.

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About Employment Network	State VR Agencies	Program Operations	Training and Events	Resources	Contact Us
Home / Resources / Forms					
Forms	Forms				
Resource Documents		etworks (EN) and State Vo		, .	
Red Book	to the Social Security A contact information loca	dministration and the Ticke ted on the form.	t Program Manager. For	questions about a	specific form, use
Service Provider Outreach Toolkit	Maintenance				
Factsheets WISE Webinar Resources Marketing Materials Ticket to Work Tutorials Success Stories	<ul><li>Ticket Program Ag</li><li>Work From Home</li><li>Work From Home</li></ul>	/ Awareness Addendum - ( reement (TPA) Termination Request Form ( <u>PDF</u> ) Request Addendum ( <u>PDF</u> )	n Form ( <u>PDF</u> )	curity Certification	( <u>PDF</u> )
Ticket Terms A to Z	Suitability				
Social Security Work Incentives External Resources Disability Hiring Federal Hiring Resources for Veterans	<ul> <li>Electronic Applicat</li> <li>Declaration for Fee</li> <li>Contractor Person</li> </ul>	·/	( <u>PDF</u> )		
Social Security Regional Contacts	Services and Su	pports			
	Form 1370: Individ	lual Work Plan ( <u>PDF</u> )			
	Payments				
	<ul> <li>Form 1373: EN Su</li> </ul>	nip (PoR) Form ( <u>PDF</u> ) <sup>New!</sup> pplemental Earnings State	ement ( <u>PDF</u> )		
		iyment Request Form ( <u>PDI</u> Ilit Payment Request Form			



### **Completing Form SSA-222**

All EN staff must review, complete, and sign the Form SSA-222, regardless of their suitability, their portal access status, or when they last submitted the Form SSA-222.

#### How to Complete:

- Download the form.
- Complete the fields on page 5, the signature page.
  - Type in the information, do not complete the form by hand.
- Sign the form with an electronic or wet signature.
  - For more information on how to sign Form SSA-222 see the <u>Signature Instructions</u>.

Contractor Employee Name (Print/Type)	Date (MM/DD/YYYY)
John Doe	01/30/2025
Contractor Employee Signature (Sign)	
Contract Number	Company Name (Print/Type)
	Company Name (Print/Type) EN Name: ABC EN
Contract Number Award Contract Number (E####) Company Point Of Contact (Print/Type)	



## **Security Awareness Collection Dates**

- For 2025, all ENs must sign and submit the Security Awareness Form SSA-222 or the Addendum during the collection period:
  - Starting no earlier than January 27, 2025
  - Due no later than February 24, 2025
- Forms signed with a date outside the collection period will be rejected and you will need to submit a new form signed within the collection period.

#### **IMPORTANT**

Sign and date Form SSA-222 within the collection period: January 27 – February 24



### **Completing the SSA-222 Addendum**

ENs with more than one staff must complete the Addendum.

Only the Signatory Authority or Suitability Contact can complete and sign the Addendum.

#### How to Complete:

- Download the form.
- List all EN staff who have completed Form SSA-222, including the individual filling out the Addendum.
- The date column should match the signature date on each Form SSA-222 completed by the employee.
  - Type in the information, do not complete the form by hand.
- Sign the Addendum with an electronic or wet signature.
  - For more information on how to sign the Addendum see the *Signature Instructions*.

INISTRATION

Form SSA-222 Addendum (12-2024)

Security Awareness Contractor / Affiliate Personnel Security Certification Employment Network (EN) Addendum

<u>Purpose</u>: This form is to be signed by the Signatory Authority or Suitability Contact to certify that all staff listed on this form have received, signed, and understand SSA's Security Awareness Certification requirements in Form SSA-222.

I certify that all staff listed below have read, understands, and agrees to the information contained on Form SSA-222. A signed copy of form SSA-222 will be kept on file at my organization for all staff listed on this form.

Date (MM/DD/YYY)
Date (MM/DD/1111)
Date (MM/DD/YYYY)
Date (MM/DD/YYY)
Date (MM/DD/000)
Date (MM/DD/YYYY)
Add additional employee
Phone Number
Date (MM/DD/YYY)
Company Name (Print/Type)



### Adding pages to the SSA-222 Addendum

- The Addendum form includes a new feature in 2025 that allows ENs to add pages for listing additional employees.
- Click on "Add additional employees" on the form to add as many pages as needed to list all employees.

	Add additional employees
Name (Print/Type)	Phone Number
Signature (Sign)	Date (MM/DD/YYYY)
Contract Number	Company Name (Print/Type)

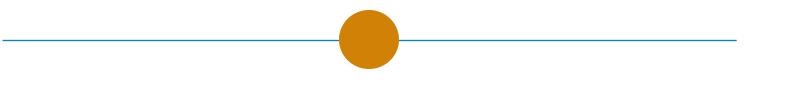
	Form SSA-222 Addendum (12-2024)		
Employment Network (EN) Addendum – Additional Page			
Employee Name (Print/Type)	Date (MM/DD/YYYY)		
feedback March	Dec. (14) (00 Motors		
Employee Name (Print/Type)	Date (MM/DD/YYYY)		
Employee Name (Print/Type)	Date (MM/DD/YYY)		
Employee Name (Print/Type)	Date (MM/DD/YYYY)		
Employee Name (Print/Type)	Date (MM/DD/YYYY)		
Employee Name (Print/Type)	Date (MM/DD/YYYY)		
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Employee Name (Print/Type)	Date (MM/DD/YYYY)		
Employee Name (Print/Type)	Date (MM/DD/YYYY)		
Employee Name (Print/Type)	Date (MM/DD/YYYY)		
nployee Name (Print/Type)			

#### **Submission Process**

- ✓ All EN staff must review, sign, and keep a copy of Form SSA-222 on file at the EN location.
- ✓ Forms must be signed and submitted during the collection period of January 27, 2025, through February 24, 2025.
- ✓ ENs must submit the SSA-222 Form or the Addendum to <u>*TTW222@ssa.gov*</u>.
  - For ENs with one staff: Submit <u>only</u> page 5 (signature page) of Form SSA-222
  - For ENs with more than one staff: Submit <u>only</u> the Addendum
- ✓ Send related questions to <u>TTW222@ssa.gov</u>.
- $\checkmark\,$  Include EN PID in the subject of all emails.
- ✓ Failure to complete the Security Awareness certification by February 24, 2025 is a violation of the EN TPA.
  - SSA could limit your ability to assign Tickets and receive payments or terminate your TPA.









### Questions

- Please feel free to ask a question in the MS Teams chat section.
- If joining via phone and you wish to ask a question:
  - Press \*5 to raise your hand and we will unmute your phone.
  - Press \*6 to speak.
- If joining via MS Teams and you wish to ask a question aloud:
  - Raise your hand and we will unmute your mic.
- Please limit questions to one per participant.

You may send additional questions or comments to: <u>TTW222@ssa.gov</u>





# Annual Performance Outcome Report (APOR) Process



### **Annual Performance Outcome Report**

The APOR is a report that compiles information provided annually by Employment Networks (EN) on the outcomes achieved by the EN with respect to services the EN offers to Social Security beneficiaries under the Ticket to Work Program.





#### **Ticket Program Agreement (TPA) Requirement**

Ticket Program Agreement (TPA) Part III Section 9(B):

- "The EN shall provide an APOR to the TPM on an annual basis, in a format prescribed by SSA."
- "The APOR shall provide information on outcomes achieved by the EN with respect to services offered by the EN to beneficiaries, as well as information relating to TPA administration."

The following service providers are not required to complete the APOR:

- State Vocational Rehabilitation Agencies (VRs)
- ENs with agreement award dates in calendar year 2024 or 2025



### **APOR Requirements**

- Timeframe for completion:
  - January 27 February 24, 2025
- ENs must submit one APOR per EN Provider Identification (PID).
  - ENs with multiple business models must submit one APOR for each EN business model/PID.
- TPM will send reminders to ENs that have not completed the APOR each Monday, except for holidays, until the deadline.
- Failure to complete the APOR by February 24 is a violation of your TPA.
  - SSA could limit your ability to assign Tickets and receive payments or terminate your TPA.
- Please send any APOR-related questions to: <u>ssaenapor@yourtickettowork.ssa.gov</u>



#### **How to Find APOR Online Resources**

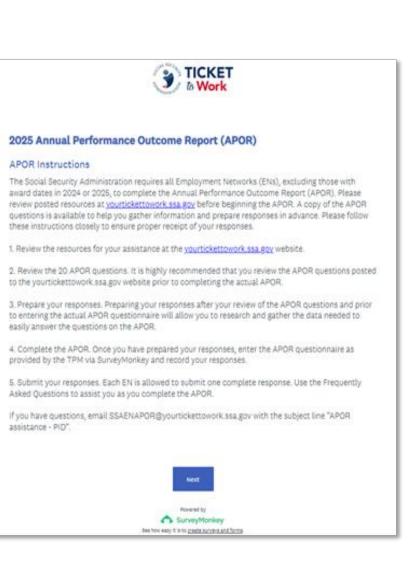
- Go to <u>YourTicketToWork.ssa.gov</u>
- Choose **Resources** from the top menu.
- Choose Resource Documents on the left-hand side of the screen.
- The following documents are located under the Program Resources heading:
  - <u>APOR Survey Questions</u>
  - APOR Frequently Asked Questions

			Sear	rch	
About Employment Networks	State VR Agencies	Program Operations	Training and Events	Resources	Contact Us
Home / Resources / Resource Doct	uments				
Forms	Resource [	Documents			
Resource Documents		urces available to service		ith beneficiaries.	Check this section of
Red Book Service Provider Outreach Toolkit Brand Guidelines Factsheets WISE Webinar Resources Marketing Materials Ticket to Work Tutorials Success Stories Ticket Terms A to Z	Program Resou 2023 Request for Completing Manu Informing Benefic Self Sufficiency (E Encrypting Word & Annual Performan Security Awarenes Guidance for Com	Application (RFA) Compar al Ticket to Work Transact iaries of the Goals of the 2DE) & Excel files (PDE) ice Outcome Report (APO ice Outcome Report (APO ss Form SSA-222 Signatu ipleting Individual Work Pi gnment Request (PDE)	ison Document ( <u>PDF</u> ) ions ( <u>DOC</u> ) ( <u>PDF</u> ) Ticket to Work Program: R) - Frequently Asked Qu R) - Survey Questions ( <u>P</u> re Instructions ( <u>PDF</u> )	uestions ( <u>PDF</u> ) I <u>DF</u> )	nefits Reduction and



### **APOR Survey Instructions**

- Review the APOR Survey questions.
  - 2025 APOR Survey Questions
- Review resources for assistance.
  - APOR Frequently Asked Questions
- Prepare your responses.
- Complete the APOR via SurveyMonkey.
- Submit your responses between the dates of January 27 – February 24.





### **Survey Link Email**

The SurveyMonkey survey link will be sent to the Signatory Authority on file.



#### 2025 Annual Performance Outcome Report (APOR)

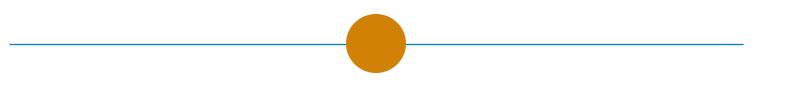
This email is for PID #

Click 'Begin Survey' to complete the 2025 Annual Performance Outcome Report (APOR). Your completed APOR must be submitted by Monday, February 24, 2025. If you have any questions about the APOR, please email SSAENAPOR@yourticketowork.ssa.gov.

**Begin Survey** 



# **APOR Questions**





### **APOR Questions Outline**

- The APOR contains 20 questions.
- Questions fall under five categories:
  - General
  - Staffing
  - EN Service-Related
  - Training and Development
  - Ticketholder Engagement

#### **General Questions**

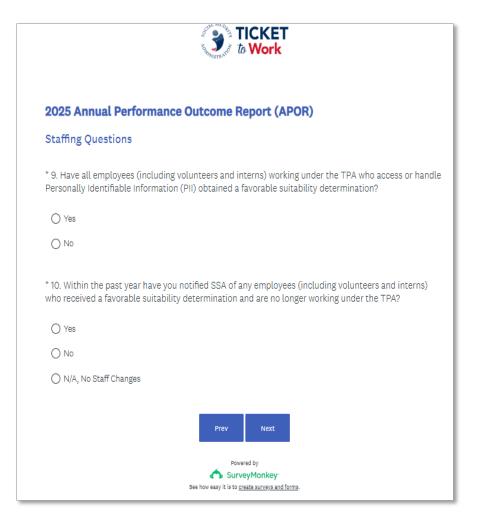
- There are eight general questions about your EN that cover topics such as:
  - Business model
  - State Vocational Rehabilitation Agency vendor status
  - Organization type
  - Underserved populations

	TICKET
2025 Annual	Performance Outcome Report (APOR)
General Quest	tions
	e your Employment Network (EN) Provider Identification (PID) number. The PID is a 9- igned to your EN at the time of Ticket Program Agreement (TPA) award. 
PID:	
* 2. Please provid EN:	le the following information concerning the individual completing the APOR for your
Name:	
Job Title:	
Email Address:	
Direct Contact Number:	
NOTE: For those	Social Security approved Ticket to Work Business Model? ENs with multiple business models, make sure you select the business model he PID in Question 1 above.
○ Traditional EN Ticketholder)	N (EN that provides employment services and other support services directly to the
O Employer EN	(EN that primarily employs Ticketholders for which it has assigned Tickets)
0	e EN (EN that serves as the EN of record for a network of service providers who combine their provide services to Ticketholders)



### **Staffing Questions**

There are two staffing questions regarding staff suitability.





#### **EN Service-Related Questions**

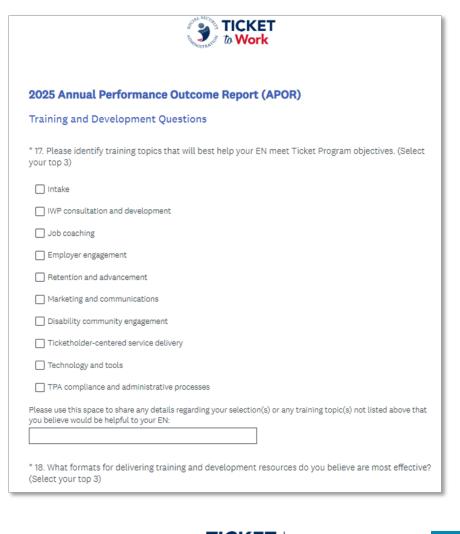
- There are six EN service-related questions regarding the specific services offered and experience serving specific populations:
  - Youth in Transition
  - Veterans
  - Individuals with physical, hearing, mental, or cognitive impairments

2025 Annual Performance Outcome Report (APOR)
EN Service-Related Questions
* 11. Which of the following populations does your EN or provider affiliates have experience serving? (Select all that apply)
Vouth in Transition (individuals between the ages of 14 and 25)
Veterans
Clients with physical impairments
Clients with hearing impairments
Clients with visual impairments
Clients with cognitive impairments (e.g., traumatic brain injury (TBI), autism, intellectual disabilities, learning disabilities such as dyslexia and attention deficit disorder (ADD))
Clients with psychiatric disorders or mental behavioral impairments (e.g., anxiety, bipolar disorder, depression, schizophrenia)
None of the above
* 12. Does your EN or provider affiliates have experience serving clients pursuing self-employment?
○ Yes
⊖ No



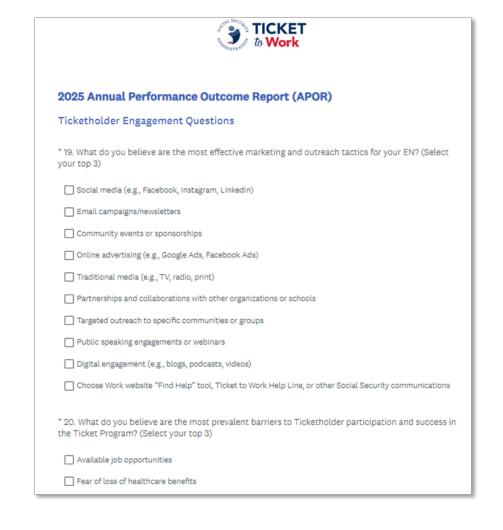
### **Training & Development Questions**

 There are two questions regarding EN training and development topics and the format for effectively delivering training.



### **Ticketholder Engagement Questions**

- There are two questions regarding Ticketholder engagement:
  - One asks about effective EN marketing and outreach tactics.
  - One asks about barriers to Ticketholder engagement and success with ENs.

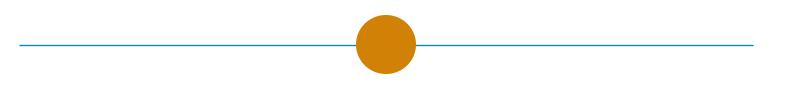


### **Completing the Survey**

- You may choose to print each page for your records before clicking **Done.**
- Click **Done** to submit the APOR to TPM.
- The survey is not complete until you click **Done** on the screen.

* 20. What do you believe are the most prevalent barriers to Ticketholder participation and success in the Ticket Program? (Select your top 3)
Available job opportunities
Fear of loss of healthcare benefits
Fear of loss of Social Security disability payments
Lack of work experience
Shortage of ENs serving their area
Having an episodic disability that interrupts their ability to work consistently
Awareness of the Ticket Program
Complexity of Social Security work incentives
Experiencing Social Security overpayments
Prev Done Powered by Fowered by See how easy it is to greate surveys and forms.



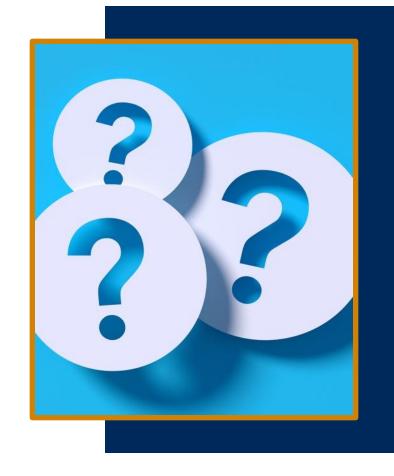




### Questions

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- Please limit questions to one per participant.

#### You may send additional questions or comments to: <u>ssaenapor@yourtickettowork.ssa.gov</u>.





### **Online Resources**

- Go to <u>YourTicketToWork.ssa.gov</u>
- Click on "Training and Events" tab
- Find past presentations: <u>EN Essentials Learning Events -</u> <u>yourtickettowork.ssa.gov</u>

ticket to Work	Search
About Employment Networks	State VR Agencies Program Operations Training and Events Resources
ome / Training and Events / EN	Essentials Learning Events
Events	EN Essentials Learning Events
Archives Service Provider Foundations	The Ticket to Work (Ticket) Program began hosting EN Essentials learning events on July 12, 2023, for Employment Network (EN) staff seeking to enhance their EN performance and compliance with Ticket Program policies. The learning events build upon the initial EN Service Provider Foundations training and feature new resources, best practice strategies and other helpful information.
Learner Pathways Learning Modules	EN Essentials events are presented via Microsoft Teams. To participate, ENs can join the events using login information they will receive by email prior to the event. There is no need to register in advance.
EN Essentials Learning Events	Archived materials for each event (audio, transcripts, and webinar presentations) are posted on this page.
	Please direct any questions or comments to ENOperations@yourticketowork.ssa.gov.
EN Essentials Resource Guides	Past EN Essentials Events:
	November 13, 2024, 1:00 – 2:00 p.m. ET: From Intake to IWP: Building Relationships One Individual at a Time (EN)
	If you're looking for new resources and ideas for working with Ticketholders, this event introduces the new Intake Guidance and Worksheet that offers in-depth information for conducting and documenting a Ticketholder intake discussion and provides a fillable worksheet that ENs can download and complete. Along with this new resource, you'll also get tips and ideas from CareerSource Central Florida's EN staff as they share how they engage with prospective clients, inform them about the purpose of the Ticket to

Work (Ticket) Program and establish a committed, two-way relationship right from the star



# **UPCOMING EVENTS**

#### January 22: WISE Webinar

February 4: All EN Payments Call

#### February 26: WISE Webinar

2025 Calendar of Events

Send an email to the EN Development and Training Department at <u>ENOperations@yourtickettowork.ssa.gov</u> with feedback, recommendations or ideas for future EN Essentials events.

